

THE MIDCOUNTIES CO-OPERATIVE LIMITED

FIXED TERM INVESTMENT - APPLICATION FORM

Fixed Term Investments are only available to members of The Midcounties Co-operative Limited.
Please ensure both pages of this form are returned either via post or email.

Please complete in BLOCK CAPITALS

1. Mr/Mrs/Miss/Ms/other (specify): _____ First Names: _____
Surname: _____
Telephone No. _____
Email Address: _____
Date of Birth: _____ Share Account No: _____
Address _____

Post Code _____
Years at Address: _____ Months at Address: _____

Have you lived at your address for 3 or more years? If not, please provide your former address:

- Address: _____

Post Code _____
Years at Address: _____ Months at Address: _____

2. I wish to invest £ _____ (***£500 minimum, see note 3 for maximum***)
in a Fixed Term Investment for a Term of _____ year(s) (***either 1, 2 or 3 years***).
- **EITHER:** I enclose a cheque for £ _____,
made payable to The Midcounties Co-operative Limited.

- **OR:** I have made a Bank transfer for the Sum of £ _____
to the Midcounties Co-operative account (**Sort Code 20-53-63 and Account Number 33723194**).

- **OR:** Please invest £ _____
from funds already held in my Share Account indicated above.

3. Fixed Term Investments are issued subject to Terms and Conditions and the rules of The Midcounties Co-operative Limited and are part of the Society's share capital. The balance on a member's share account plus all Fixed Term Investments held by that member may not exceed £100,000. The Society abides by a code of practice that requires it to provide a statement to its shareholders of the nature of their investment and any change affecting it. The position you occupy as a shareholder of the Society is no different from that of a shareholder in any other corporate body in so far as, if the Society fails, you may not have all or any of your investment returned to you. Co-operative societies, unlike banks and building societies, are not subject to prudential supervision by the Financial Services Authority. The Midcounties Co-operative Limited reserves the right to decline an application for a Fixed Term Investment at its sole discretion and without further explanation.

4. The Midcounties Co-operative collaborates with Smart Search Limited to conduct an anti-money laundering check, aligning with our safeguarding policy to protect our members' funds. Each check performed by Smart Search results in a 'soft footprint' on the individual's credit file, which is for audit purposes only and differs from a full credit check. Importantly, this search does not adversely affect your credit score.

Should the check yield inconclusive results, a representative from the Investments team will contact you to request any additional information that may be necessary.

5. **Signed:** _____ **Dated:** _____

PLEASE RETURN COMPLETED FORM TO: Member Investments, The Midcounties Co-operative, Co-operative House, Warwick Technology Park, Warwick, CV34 6DA

OR EMAIL: investments@midcounties.coop
